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FOR IMMEDIATE RELEASE

The C(k)P® - Certified 401(k) Professional Designation has been Awarded

May 12, 2015 – The Retirement Advisor University is pleased to announce that Jane Hagen of Tri-Star Trust Bank is now credentialed as a *Certified 401(k) Professional* – and holds the C(k)P® Designation, which represents a distinguished achievement for the professional Retirement Plan Advisor.

The C(k)P® or *Certified 401(k) Professional* Designation is administered by The Retirement Advisor University in collaboration with UCLA Anderson School of Management Executive Education.

The C(k)P® Designation distinguishes financial professionals who have demonstrated the knowledge and experience-level to favorably impact the outcome of corporate retirement plans. Jane Hagen is now authorized to use the C(k)P® Designation certification mark.

The C(k)P® Standards & Certification Committee establishes the standards for the *Certified 401(k) Professional* Designation. Holders of the C(k)P® Designation are expected to maintain a high degree of knowledge and ability in the following areas:

- Technical Competence
- Optimizing Plan Outcomes
- Business Management

To earn the right to use the C(k)P® Designation requires more than an academic aptitude. A financial professional is expected to demonstrate a real world application of the core competencies taught in the classroom.

The prerequisites* to use the C(k)P® Designation on marketing material consists of:

- 3 years of experience in the defined contribution industry;
- 10 plans under management/advisory; and
- \$30 million of assets under management/advisory.

*The requirements regarding the quantitative measures of the C(k)P® Designation are waived for professionals who are employed within the retirement plan industry, but are not functioning as financial advisors.