

FOR IMMEDIATE RELEASE

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TRI-STAR TRUST BANK ANNOUNCES STAFF PROMOTIONS

Tri-Star promotes Taylor, Hall, Chapple and Dobson at its Saginaw office, Kenroy at its Lansing office and Janson and Kell at its Midland office.



Anthony Taylor

Ann Hall

Kyle Chapple

Kevin Dobson

Dawn Kenroy

Laura Janson

Rachelle Kell

SAGINAW, Mich. – Tri-Star continues to grow with the promotion of employees in its Saginaw, Lansing and Midland locations. In Tri-Star’s Saginaw office, Anthony Taylor has been promoted to Vice President, Director of Personal Trust Administration and Relationship Manager; Ann Hall has been promoted to Relationship Management Support and Compliance Officer; Kyle Chapple will be transitioning to Investment Assistant; Kevin Dobson has been promoted to Associate Portfolio Manager. In Tri-Star’s Lansing office, Dawn Kenroy has been promoted to Vice President and Relationship Manager. In Tri-Star’s Midland office, Laura Janson has been promoted to Employee Benefits Analyst and Trust Officer; Rachelle Kell has been promoted to Employee Benefits Administrator and Trust Officer.

Taylor joined Tri-Star in 2013 as an Investment Associate. After one year he was moved into Relationship Management/ Sales and has been successful in building clientele relationships. He has a Bachelor’s degree from Hope College and a Master’s degree from Central Michigan University and is expected to receive his CFP® designation in 2017. Taylor will be responsible for the direct oversight of personal trust administration.

Hall started with Tri-Star in 2015 as a Relationship Manager. Prior to working at Tri-Star Hall worked at a private law practice in Owosso. She has a Bachelor’s degree from Central Michigan University and a law degree from Cooley Law School. Hall will transition to providing client relationship support, settling estates and managing the statutory review process. In addition, she will provide compliance oversight with regulatory matters.

In his new role, Chapple will work closely with the Investment team to enhance his role in investment functions. Chapple will be responsible for monitoring cash balances, rebalancing of strategy portfolios, assisting with the statutory review process, serving as a backup for trading functions, and assisting in preparing the PMs for client reviews.

Dobson joined Tri-Star in the Fall of 2015 as an Investment Associate. He immediately added value through his knowledge and experience in gathering and interpreting key data to streamline and improve Tri-Star’s investment processes and procedures. Dobson has a Bachelor’s degree in Business from Saginaw Valley State University. In his new role as an Associate Portfolio Manager, Dobson will work to enhance Tri-Star’s time spent with clients. Dobson is currently working toward achieving his CFP® designation.

Kenroy joined Tri-Star's Lansing office in 2010 as a Relationship Manager. She had previously been a Relationship Manager for Citizens Bank and also has experience working in probate courts. Dawn has been instrumental in growing Tri-Star's Lansing market.

Janson started her career at Tri-Star in March of 2007 as an Employee Benefits Assistant. She has vast knowledge of employee benefits and has earned the highly respected ASPPA QKA designation. She earned her Bachelor's degree from Saginaw Valley State University and previously worked for Thrivent Financial as a financial associate.

Kell started at Tri-Star in May of 2015. She has passed the first two levels of ASPPA Retirement I & II. Previously, she worked at Chemical Bank as employee benefits officer. Kell graduated from Davenport University with her Bachelor's degree in Business Administration.

"We are very pleased to recognize these specific individuals' dedication and contributions to the success of Tri-Star," said Gene Pickelman, President and Founder of Tri-Star Trust Bank. "We are extremely fortunate to have a team of professionals who fully embrace Tri-Star's vision and values of caring for our clients, each other, and our community."

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Tri-Star Trust Bank, founded in 2000, is Michigan owned and operated. Tri-Star is a trust bank, specializing in simplifying clients' lives by providing investment, financial, estate and charitable planning for individuals; business retirement plans and investments; and board governance and organizational services for non-profits. With 33 employees and over \$1 billion in assets under management, Tri-Star serves its clients from four convenient locations at: 1004 North Michigan Avenue in Saginaw; 3511 Coolidge Road, Suite 300, in East Lansing; 200 E. Main Street, Suite 100, in Midland; and 160 South Main Street, Suite 2, in Frankenmuth. Visit us on the web at www.tristartrust.com.