

FOR IMMEDIATE RELEASE

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TRI-STAR TRUST BANK'S RELATIONSHIP ASSOCIATE RECEIVES CERTIFICATION

Jon Pickelman receives CFP® Certification.

Saginaw, Mich. - Jon Pickelman, CFP®, Relationship Associate at Tri-Star Trust Bank in Saginaw, Michigan has been authorized by the Certified Financial Planner Board of Standards (CFP Board) to use the CERTIFIED FINANCIAL PLANNER™ and CFP® certification marks in accordance with CFP Board certification and renewal requirements.

The CFP® marks identify those individuals who have met the rigorous experience and ethical requirements of the CFP Board, have successfully completed financial planning coursework and have passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® professionals also agree to meet ongoing continuing education requirements and to uphold CFP Board's *Code of Ethics and Professional Responsibility, Rules of Conduct and Financial Planning Practice Standards*.

Pickelman has been with Tri-Star since 2014. In his current position, he serves clients through trust administration, agency accounts, retirement accounts, and charitable account. Pickelman also provides financial planning services for individuals to help them achieve their goals. Some of his other credentials include a Master of Trust and Wealth Management from Campbell University and a Bachelor of Science in Business Administration from Central Michigan University. Pickelman has a strong background in comprehensive financial planning.

CFP Board is a nonprofit certification organization with a mission to benefit the public by granting the CFP® certification and upholding it as the recognized standard of excellence for personal financial planning. CFP Board owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with plaque design) and CFP (with flame design) in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements. CFP Board currently authorizes more than 70,000 individuals to use these marks in the United States. For more about CFP Board, visit www.CFP.net.

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Tri-Star Trust Bank, founded in 2000, is Michigan owned and operated. Tri-Star is a trust bank, specializing in simplifying clients' lives by providing investment, financial, estate and charitable planning for individuals; business retirement plans and investments; and board governance and organizational services for non-profits. With 31 employees and over \$1 billion in assets under management, Tri-Star serves its clients from four convenient locations at: 1004 North Michigan Avenue in Saginaw; 3511 Coolidge Road, Suite 300, in East Lansing; 200 E. Main Street, Suite 100, in Midland; and 160 South Main Street, Suite 2, in Frankenmuth. Visit us on the web at www.tristartrust.com.