

FOR IMMEDIATE RELEASE

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### TRI-STAR TRUST BANK WELCOMES JORDAN WAIER

MIDLAND, Mich. – Tri-Star Trust Bank is pleased to welcome Jordan Waier, Financial Planning Assistant to its Financial Planning division. In this role, he will assist the Certified Financial Planners® (CFP®) and Relationship Managers as they develop comprehensive financial plans and analyses for its wealth management clients. Waier is working out of Tri-Star’s Midland office.

Waier received his bachelor’s degree from Saginaw Valley State University, completing his accounting degree with honors. Additionally, he is a graduate of the MARO Leadership Academy and is currently enrolled in the CFP® program through the College for Financial Planning. “Jordan has already demonstrated a passion for financial planning, with an intuitive understanding of sound financial planning” comments Sandy Worner, Vice President, Director of Financial Planning. Prior to joining Tri-Star, Waier was the accounting manager for SVRC Industries, Inc. and also served as their network administrator.

Waier resides in Freeland with his wife, Kristin, and their three children, Madisyn, Ashlyn and Grayson. A life-long resident of Saginaw County, he is a community volunteer for organizations including the American Cancer Society, Relay for Life, Eastside Soup Kitchen, S.A.I.D golf outing and various girls youth basketball camps. Waier had this to say about joining the Tri-Star team, “I’m thrilled to join an organization with such a wonderful reputation and commitment to the betterment of the community.” When he isn’t working, he enjoys spending time with his children, golfing, playing basketball and volleyball, reading and solving puzzles.

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Tri-Star Trust Bank, founded in 2000, is Michigan owned and operated. Tri-Star is a trust bank, specializing in simplifying clients’ lives by providing investment, financial, estate and charitable planning for individuals; business retirement plans and investments; and board governance and organizational services for non-profits. With 38 employees and over \$1.4 billion in assets under management, Tri-Star serves its clients from four convenient locations at: 1004 North Michigan Avenue, in Saginaw; 3511 Coolidge Road, Suite 300, in East Lansing; 200 E. Main Street, Suite 100, in Midland; and 160 South Main Street, Suite 2, in Frankenmuth. Visit us on the web at [www.tristartrust.com](http://www.tristartrust.com).