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Tri-Star Trust Promotes Jonathan Pickelman to Vice President, Relationship Manager



Jonathan began his career at Tri-Star in 2015 as a member of the Investment Team. In 2016, he transitioned to Trust Administration where he has continued to grow and play an important role servicing clients and becoming a leader within the organization. Anthony Taylor had this to say about Jon's promotion from Trust Officer, "When thinking of what makes Jon such a valuable member of our team, it goes far beyond his educational background. His leadership, caring attitude, productivity, and mutual respect for everyone are what our clients, co-workers, and community leaders all admire."

Jon's skills in servicing personal trust administration clients have also made him an invaluable member of the Philanthropic Solutions Group - a division of Tri-Star focused on assisting non-profits manage and grow their assets. His non-profit expertise has been instrumental assisting churches and non-profit organizations with their board governance best practices. Jack Kidwell, Director of the Philanthropic Solutions Group, says, "It's no surprise Jon has earned this promotion. His expertise and commitment to fulfill our non-profit's charitable work is second to none. Jon walks alongside our clients to help them understand how we are protecting and growing their assets."

Jon serves the community as an active board member for Underground Railroad and the Children's Zoo where he is the lead for the Zoo's capital campaign. He serves as an Ambassador for the Saginaw County Chamber of Commerce and actively participates in the Saginaw Valley Young Professional's Network. Jon has his Master's Degree in Trust and Wealth Administration from Campbell University and is a Certified Financial Planner.

Questions?

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